



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 1-12-89		<b>MARY ELLEN RODRIGUEZ and DOLORES TRUJILLO</b> , Daughters, were appointed as Co-Administrators without IAEA and with bond of \$8,000.00 on 1-16-1990.  Bond was filed and Letters issued on 1-17-1990.  Nothing further was filed.  The open estate was discovered and the Court set this status hearing.  The I & A was filed 10-1-14, showing the estate value at \$30,000.00.  On 2-23-15, the Court confirmed the sale of real property and ordered the net proceeds of \$12,000.00 to be deposited into a blocked account; however, pursuant to Minute Order 7/1/15, the sale was invalidated.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 8/11/15: Counsel represents that due to the \$50,697.12 owed in back taxes and the fact that the County now has the authority to sell the property, with plans to auction it in March, she has been unable to find an agent willing to list the property. The Court directs her to obtain additional information from the County.</u>  1. <b>Need Petition for Final Distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from 081414, 100214, 110614, 121814, 020215, 022315, 032515, 040115, 042915, 052015, 062415, 070115, 081115			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: skc Reviewed on: 9/29/15 Updates: Recommendation: File 1A – Rodriguez	

Attorney Heather H. Kruthers (for Petitioner Public Guardian, Conservator)

## Third Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

			<b>PUBLIC GUARDIAN, Conservator of the Person and Estate, is Petitioner.</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> If the Petition is granted, a status hearing will be set as follows:  <ul style="list-style-type: none"> <li><b>Thursday, September 28, 2017 at 9:00 a.m. in Department 303</b> for the fourth account.</li> </ul> Pursuant to Local Rule 7.5, if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
			<b>Account period: 6/14/2013 – 7/14/2015</b>	
<b>Cont. from</b>			Accounting - <b>\$614,414.09</b>	
	<b>Aff.Sub.Wit.</b>		Beginning POH - <b>\$ 435,757.73</b>	
✓	<b>Verified</b>		Ending POH - <b>\$ 461,850.85</b> (\$111,850.85 is cash)	
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>		Conservator - <b>\$5,525.64</b> (27.04 Deputy hours @ \$96/hr and 38.55 Staff hours @ \$76/hr)	
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>		Attorney - <b>\$1,250.00</b> (less than per Local Rule)	
✓	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>		Bond fee - <b>\$997.72</b> (o.k.)	
	<b>Letters</b>			
	<b>Duties/Supp</b>		<b>Petitioner prays for an Order:</b>	
	<b>Objections</b>		1. Approving, allowing and settling the Third Account;	
	<b>Video Receipt</b>		2. Authorizing the Conservator and Attorney fees and commissions;	
	<b>CI Report</b>		and	
✓	<b>2620</b>		3. Authorizing payment of the bond fee.	
	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
			<b>Reviewed by: LEG</b>	
			<b>Reviewed on: 9/30/15</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 2 – Hart</b>	

Attorney Heather H. Kruthers (for Public Guardian, Conservator)

## Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee

<b>DOD: 2/2/2015</b>	<b>PUBLIC GUARDIAN</b> was appointed Conservator of the Person and Estate on 3/11/2008.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Second and Final account of the Conservatorship Estate and petition to terminate proceedings for the deceased Conservatee, or current status report pursuant to Local Rule 7.5(B).
<b>Cont. from</b>	<b>Order Settling First Account and Report of Conservator, etc.,</b> was filed 11/9/2009.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Conservatee died on 2/2/2015.</b>	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>	<b>Notice of Status Hearing filed 8/25/2015</b> set this status hearing on 10/6/2015 for termination of proceeding for deceased conservatee.	
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		<b>Reviewed by: LEG</b>
<b>Status Rpt</b>		<b>Reviewed on: 9/30/15</b>
<b>UCCJEA</b>		<b>Updates:</b>
<b>Citation</b>		<b>Recommendation:</b>
<b>FTB Notice</b>		<b>File 3 – Mugridge</b>

Attorney: Robert E. Bergin (for Administrator JoAnn Soria)

**Second Amended First and Final Account and Report of Administrator, Petition for Settlement, for Allowance of Attorneys' Fees and Costs, for Allowance of Commission and Reimbursement to Administrator, and for Final Distribution**

<b>DOD: 4/23/10</b>		<b>JOANN SORIA</b> , Administrator, is petitioner.  Account period: 11/8/10 – 8/15/15  Accounting - <b>\$83,750.00</b> Beginning POH - <b>\$83,750.00</b> Ending POH - <b>\$53,192.67</b>  Administrator - <b>\$2,127.70</b> (statutory)  Attorney costs - <b>\$435.00</b> (filing fee)  Administrator - <b>\$2,127.70</b> (statutory)  Costs - <b>\$6,898.00</b> (preservation of the property)  Distribution of the remaining property on hand, after the payment of administration costs, is <b>\$41,604.27 to the Department of Health Services</b> in partial satisfaction of their creditor's claim.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
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<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>	
		<b>Reviewed on: 10/1/15</b>	
		<b>Updates:</b>	
		<b>Recommendation: SUBMITTED</b>	
		<b>File 4 – Lucchesi</b>	

Attorney Nancy J. LeVan (for Petitioner Gary Morris, Jr.)

**Petition to Compel Accounting by Trustee of the Gary F. Morris, Sr. 2013 Trust and Petition for Distribution of Trust Assets to Doug Standing, Trustee of the Gary Morris, Jr. Trust and Petition for Fees and Costs**

<b>DOD: 10/9/2013 or 10/19/2013?</b>		<p><b>GARY MORRIS, JR.,</b> Beneficiary, is Petitioner.</p> <p><b>Petitioner states:</b></p> <ul style="list-style-type: none"> <li><b>WALTER A. MORRIS</b> was appointed as Successor Trustee of the <b>GARY F. MORRIS, SR., 2013 TRUST</b> on 4/1/2014;</li> <li>The <b>GARY F. MORRIS, SR., 2013 TRUST</b> terms provide that the balance of the Trust estate, including all assets poured into the Trust as a result of Trustor's death, is to be distributed to <b>BARBARA TURNER</b>, Trustee of the <b>GARY F. MORRIS, JR., TRUST</b>;</li> <li><b>BARBARA TURNER</b> resigned as Trustee of both Trusts, and <b>WALTER A. MORRIS</b> was appointed as Successor Trustee;</li> <li>Petitioner requests the Court compel <b>WALTER A. MORRIS</b>, as Trustee of the <b>GARY F. MORRIS, SR., 2013 TRUST</b>, to distribute the remaining assets in the <b>GARY F. MORRIS, SR., 2013 TRUST</b> to <b>DOUG STANDING</b>, Trustee of the <b>GARY F. MORRIS, JR., TRUST</b> within 30 days of the order approving this petition;</li> <li><b>GARY F. MORRIS, SR., 2013 TRUST</b> terms provide that the Trustee shall periodically, but not less than once each year, render an account of its administration of the Trust(s) under the Trust instrument to all current income beneficiaries;</li> <li><b>GARY F. MORRIS, SR's.</b>, date of death is 10/9/2013 [sic]; <b>WALTER A. MORRIS</b> was appointed as Successor Trustee on 4/1/2014; to date, no accounting has been received from <b>WALTER A. MORRIS</b>.</li> </ul> <p align="center">~Please see additional page~</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Page 5B</u> is a Fee Waiver Review.</p> <ol style="list-style-type: none"> <li><i>Petition</i> was filed using a fee waiver, which is currently pending, thus no filing fee has been paid. However, the filing fee is appropriately payable by the Trust upon which the <i>Petition</i> is based, and therefore, the <b>\$435.00</b> filing fee should be paid from the assets of the <b>GARY F. MORRIS, SR., 2013 TRUST</b> if the fee waiver is denied.</li> <li><i>Order Setting Bond Amount</i> filed 4/25/2015 set bond at <b>\$286,000.00</b>, proof of which was filed on 5/9/2014. <i>Order Reducing Bond Amount</i> filed 5/13/2015 finds that the bond amount for <b>WALTER A. MORRIS</b>, as Trustee of the <b>GARY F. MORRIS, SR., 2013 TRUST</b> is reduced to <b>\$152,137.88</b>, which is the amount of net proceeds [distributed to the seller of the Trust real property] plus 10%. Court records show proof of reduced bond has not been filed as of 10/1/2015.</li> </ol> <p align="center">~Please see additional page~</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
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<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b> W/		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
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<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

<b>Reviewed by:</b> LEG
<b>Reviewed on:</b> 10/1/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 5A – Morris</b>

**Petitioner prays the Court Order:**

1. An accounting from **WALTER A. MORRIS** from the period when he was Successor Trustee of the **GARY F. MORRIS, SR., TRUST** from 4/1/2014 until 8/26/2015;
2. **WALTER A. MORRIS**, Successor Trustee of the **GARY F. MORRIS, SR., TRUST**, [shall] distribute all of the remaining assets in the **GARY F. MORRIS, SR., TRUST** to **DOUG STANDING**, Trustee of the **GARY F. MORRIS, JR., TRUST** within 30 days of the signed of the order approving this *Petition*;  
and
3. Allowing attorney fees and costs to Petitioner.

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. *Petition to Compel Accounting, etc.*, does not include a copy of the **GARY F. MORRIS, SR., 2013 TRUST** dated 9/3/2013. Need copy of the Trust pursuant to Probate Code § 15206 to be filed as part of the instant *Petition to Compel* filed 8/27/2015, such that the Court need not continuously refer back to the *Declaration of Trust* filed 2/6/2014 in order to fully and properly consider the instant *Petition*.
4. Pursuant to Probate Code § 17201, *Petition* does not but should state the names and addresses of each Trust beneficiary and all persons entitled to notice of the *Petition*. (*Note: Proof of Service of Notice of Hearing* filed 8/31/2015 shows notice was mailed on 8/28/2015 to the following entities: **AMERICAN CANCER SOCIETY; UNITED CEREBRAL PALSY OF CENTRAL CALIFORNIA**; the *Petition* itself should state the entitlement of these entities to such notice.)
5. *Petition* does not but should refer to related Case Number **15CEPR00510** for the **GARY F. MORRIS, JR., TRUST**, which the *Petition* references extensively, and to which the *Petition* seeks to have assets transferred by **WALTER A. MORRIS**. Proposed order should also include Case Number **15CEPR00510** as the recipient of the assets to be transferred to **DOUG STANDING** as Trustee of the **GARY F. MORRIS, JR., TRUST**.
6. Paragraph 3 of the instant *Petition*, and Paragraph 4 of the proposed order, both state Gary F. Morris, Sr.'s date of death is 10/9/2013. However, this date of death is inconsistent with the date of death stated in the other pleadings in this case, which is stated as 10/19/2013. Need clarification regarding date of death, given that it appears the instant *Petition* uses the Decedent's date of death as a tolling date of sorts for the accounting requested from **WALTER A. MORRIS**, who was appointed as Successor Trustee on 4/1/2014. Need clarification and/or amended proposed order.
7. Prayer number 1 of the *Petition* requests an account of the **GARY F. MORRIS, SR., 2013 TRUST** from 4/1/2014 until 8/26/2015, while finding number 1 of the proposed order finds **WALTER A. MORRIS** is to submit an accounting from the period from 4/1/2014 until 8/31/2015. Need consistent dates for period of account requested by Petitioner. Need clarification and/or amended proposed order.

Attorney Nancy J. LeVan (for Petitioner Gary Morris, Jr.)

## Fee Waiver Review

		NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 10/1/15
		Updates:
		Recommendation:
		File 5B – Morris

5B



Attorney Martinez, Vincent T. (of Santa Maria for W. Laird Durley – Executor/Petitioner)

Petition for Final Distribution on Waiver of Accounting; Final Report of Administration;  
and for Allowance of Ordinary Compensation to Attorney for Ordinary Services

<b>DOD: 03/14/14</b>		<b>W. LAIRD DURLEY</b> , Executor, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Accounting is waived.	<p><b>OFF CALENDAR</b> <b>Amended Petition filed 09/29/15 and set for hearing on 11/16/15</b></p> <p>1. The Petition does not state the dollar value of the property on hand remaining for distribution. Also, the Order for Distribution indicates that the remainder of cash assets will be distributed to W. Laird Durley. <u>Per Local Rule 7.6.1A</u> - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. <b>Monetary distributions must be stated in dollars</b>, and not as a percentage of the estate. Need revised Order.</p> <p>Continued on Page 2</p>
<b>Cont. from 090115</b>		I & A - <b>\$2,797,363.54</b>	
<b>Aff.Sub.Wit.</b>		POH - <b>Amount not stated in Petition</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Executor - <b>waived</b>	
<input checked="" type="checkbox"/>	<b>Inventory</b>	Attorney - <b>\$39,612.13</b> (statutory)	
<input checked="" type="checkbox"/>	<b>PTC</b>	Costs - <b>\$2,387.11</b> (filing fees, publication, CourtCall Fees, copies, postage, runner fees, and travel expenses for personal appearance at hearings in Fresno County)	
<input checked="" type="checkbox"/>	<b>Not.Cred.</b>	Closing - <b>\$1,000.00</b>	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	<b>Distribution, pursuant to Decedent's Will, is to:</b>	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Graham C. Scown - \$100,000.00	
	<b>Aff.Pub.</b>	Julia Parks Durley - \$200,000.00	
	<b>Sp.Ntc.</b>	W. Laird Durley -	
	<b>Pers.Serv.</b>	<ul style="list-style-type: none"> <li>• 100% interest in real property located at 5090 N. Roosevelt, Fresno;</li> <li>• 50% interest in real property located in Santa Barbara County (APN: 117-030-018);</li> <li>• 12.5% interest in mineral rights located in Santa Barbara County (APNs: 101-070-058, 101-070-068);</li> <li>• 1/3 interest in real property located in Santa Barbara County (APN: 117-170-50)</li> <li>• 50% interest in oil and gas rights for property in Santa Barbara County (APNs: 117-030-018, 117-170-50);</li> <li>• Household furnishings and tangible personal property;</li> <li>• Remainder of Bank of America Bank Account ending in 6825.</li> </ul>	
	<b>Conf. Screen</b>		
	<b>Letters</b>	07/25/14	
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
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<input checked="" type="checkbox"/>	<b>Order</b>		
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	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		

2. Some of the costs requested appear to be for expenses that are considered by the Court to be part of the cost of doing business as follows:
- |                          |                 |
|--------------------------|-----------------|
| Courtcall -              | \$460.00        |
| Copies -                 | \$106.75        |
| Postage -                | \$158.23        |
| Runner Service -         | \$105.00        |
| <u>Travel expenses -</u> | <u>\$247.13</u> |
| Total:                   | \$1,077.11      |
- See Local Rule 7.17(B)**
3. The Petition indicates that two of the accounts listed on the Inventory & Appraisal filed 05/12/15 were later discovered to be pay on death accounts and should not be considered estate assets. The Court may require a Corrected Inventory & Appraisal.
4. The Petition states that real property located at 4884 N. Van Ness, Fresno, was sold during the administration of the estate; however, Petitioner also states that the Van Ness Property is on hand for distribution on page 8. Need clarification and/or amendment or supplement to Petition. It is noted that the Order also lists the Van Ness property on page 3 as part of the property on hand. Need revised Order.

**Probate Status Hearing Re: Filing First Account and/or Final**

[illegible]

		<b>MARIA INES GONZALEZ</b> , interested party, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>					
<b>Cont. from</b>								
	<b>Aff.Sub.Wit.</b>							
✓	<b>Verified</b>							
	<b>Inventory</b>							
	<b>PTC</b>							
	<b>Not.Cred.</b>							
✓	<b>Notice of Hrg</b>							
✓	<b>Aff.Mail</b>	w/						
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✓	<b>Order</b>							
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	<b>Status Rpt</b>							
	<b>UCCJEA</b>							
	<b>Citation</b>							
	<b>FTB Notice</b>							
<p><b>Petitioner states:</b> she is a person who is interested in the estate of J. Jesus Rocha aka Jesus Rocha-Gaitan, deceased, by virtue of having a right in property currently subject to administration in this estate.</p> <p>The Decedent, J. Jesus Rocha, aka Jesus Rocha-Gaitan, died on June 24, 2014, holding title to the property commonly known as 1206 King, Parlier, California.</p> <p>On July 27, 2015, Letters of Administration were issued by the clerk of the above-titled court to Guadalupe Rocha. An inventory and appraisal in the matter has not been filed.</p> <p>Petitioner has recorded a Notice of Pendency of Action against the real property. Said notice was recorded on November 25, 2014, as Document No. 2014-0133758. Petitioner has no knowledge of any other pending civil action filed in this matter.</p> <p>Petitioner claims that the property in fact belongs to petitioner and her husband, Gonzalo Sandoval. The Decedent was holding title to the real property and the loan to acquire the real property as a constructive trustee for the benefit of the petitioner and her husband, who had purchased the home at the insistence of the Decedent. The petitioner and her husband paid each and every and all consideration pertaining to the acquisition of the real property.</p> <p><b>Please see additional page</b></p>			<table border="1"> <tr> <td><b>Reviewed by:</b> LV</td> </tr> <tr> <td><b>Reviewed on:</b> 10/01/2015</td> </tr> <tr> <td><b>Updates:</b></td> </tr> <tr> <td><b>Recommendation:</b></td> </tr> <tr> <td><b>File 8 – Rocha</b></td> </tr> </table>	<b>Reviewed by:</b> LV	<b>Reviewed on:</b> 10/01/2015	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 8 – Rocha</b>
<b>Reviewed by:</b> LV								
<b>Reviewed on:</b> 10/01/2015								
<b>Updates:</b>								
<b>Recommendation:</b>								
<b>File 8 – Rocha</b>								

The Decedent was an occupant of the home as a tenant, paying monthly sum to petitioner and her husband, and Decedent was planning to deed the real property to petitioner and her husband prior to death.

The following facts are given in support of the claim of the petition and her husband:

- In 2008, the Decedent, J. Jesus Rocha, aka Jesus Rocha-Gaitan, urged petitioner and her husband to buy a house. He offered to take out a loan on the house as he wanted to help petitioner and her husband qualify for a loan because neither of them had valid social security numbers nor did they have good credit;
- Jesus Rocha signed as buyer on three different offers and finally on the purchase of the home that petitioner and her husband reside.
- All buyer's charges in escrow were paid by Gonzalo Sandoval and petitioner from their wages and sale of a car. Jesus Rocha made no personal financial contributions towards the purchase of the real property. However, he did obtain from the IRS an \$8,000 refund as a first time buyer. He kept all of that money. The buyer was at all times shown as Jesus Rocha.
- The loan to buy the property was arranged by Resource Lenders, and all payments to current date have been paid by Gonzalo Sandoval and Maria Ines Gonzalez. The source of all monies to make these payments were their wages. The decedent did not contribute to these payments and there was never any intention by decedent, on the one hand, and petitioner and her husband, on the other hand that the decedent would so contribute.
- There was a lender requirement that the named buyer, Jesus Rocha have three months bank deposits of \$3,000, and that was arranged by petitioner and her husband giving \$3,000 to a straw-man to deposit in Jesus Rocha's bank account at Bank of America.
- Neither Gonzalo Sandoval nor petitioner could withdraw from Jesus Rocha's bank account.
- From 2007-2012, Jesus Rocha paid petitioner and her husband \$250 per month for room and board. Starting in 2013, he paid them \$300 per month. He executed an affidavit dated August 12, 2013 to attest that he paid petitioner and her husband for room and board at 1206 King Street.
- It was always understood between petitioner and her husband and the decedent that the decedent held no interest in the property at 1206 King Street, Parlier, California.
- In addition to the forgoing facts, filed in this proceeding on February 3, 2015, is the Declaration of Estela M. Lopez. Estela M. Lopez was the agent for the seller of the real property. She was familiar with Jesus Rocha as she had handled his tax returns for several years. In said declaration, in paragraph 3, Lines 20-24, Estela M. Lopez states: "When Maria Ines Gonzalez, and her husband, Gonzalo Sandoval, wanted to buy the property at 1206 King Street, Parlier, Ca., Mr. Rocha came to me to complete a form. I asked him why he wanted to fill out the form, he said he was going to help Maria Ines Gonzalez and her husband, Gonzalo Sandoval, purchase the property by using his name and credit. He said that he would have no ownership in the property." Said declaration was signed under penalty of perjury under the laws of the State of California.

**Please see additional page**

- Also in addition to the foregoing stated facts, filed in this proceeding on December 11, 2014, is the Declaration of Evangelina Sanchez-Mayoral. Evangelina Sanchez-Mayoral is the sister of Irene Sanchez-Mayoral. There are multiple statements within this document which support the fact that she had knowledge of the decedent's plan, and had discussed the plan with the decedent to purchase the real property referenced in this petition in his name but for the benefit of petitioner and her husband. At paragraph 1, Line 22-25, Evangelina Sanchez-Mayoral stated "I had been fully aware of the plan of my deceased brother-in-law to help Gonzalo and Maria Ines to purchase the house by showing him as the buyer, although he never paid anything for the house or the escrow or the loan to purchase the house. The decedent and I spoke about this arrangement between him and them." She continues on Pages 1 and 2, starting at line 26 on page 1 and continued through page 2, lines 2-5 stating, "My deceased brother-in-law had offered me the same proposition to buy a house first, and said that I chose not to do so, he had already spoken to Gonzalo and Maria Ines to help them buy a house by using his name. We knew that neither Gonzalo nor Maria Ines could get a loan and buy the home because they had no valid social security numbers and were illegally present in the United States. I told my brother-in-law to go ahead and help them, and I past [sic] on the offer." Said declaration was signed under penalty of perjury under the laws of the State of California.

**Wherefore, petitioner prays for an order as follows:**

1. Directing the personal representative to transfer the real property commonly described as 1206 Kings, Parlier, California, to petitioner and her husband, and to execute any documents necessary in order to fully complete the transfer of this property;
2. For such other orders as the court deems proper.

## Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

		<b>ALVIN MOULTRIE</b> , Father, was appointed Guardian of the Estate without bond on 3/24/15.  At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>Minute Order 8/26/15:</u> Mr. Moultrie represents that there are no assets other than the deposited monies. The matter is continued in order for the Court Examiner to speak with Mr. Moultrie to determine whether or not the Inventory and Appraisal is necessary.  <u>Update:</u> Examiner spoke with Mr. Moultrie via telephone on 9/29/15 and confirmed that, as documented above and in the file, the estate for each minor consists solely of the funds received and placed into the blocked account.
Cont. from 072115, 072915, 081915, 082615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 9/29/15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 9A – Moultrie

## Petition to Withdraw Funds From Blocked Account

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The Court may require proof of service of notice of this petition on the minor, Alveon.
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		
<input type="checkbox"/>	PTC	<input type="checkbox"/>		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>		
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/>	Letters	<input type="checkbox"/>		
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
			Reviewed by: skc	
			Reviewed on: 9/29/15	
			Updates:	
			Recommendation:	
			File 9B – Moultrie	



## Status RE: Filing of the Inventory and Appraisal.

		ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS:
		At the hearing on 3/24/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	<p><b>Minute Order 8/26/15:</b> Mr. Moultrie represents that there are no assets other than the deposited monies. The matter is continued in order for the Court Examiner to speak with Mr. Moultrie to determine whether or not the Inventory and Appraisal is necessary.</p> <p><b>Update:</b> Examiner spoke with Mr. Moultrie via telephone on 9/29/15 and confirmed that, as documented above and in the file, the estate for each minor consists solely of the funds received and placed into the blocked account.</p>
Cont from 072115, 072915, 081915, 082615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 9/29/15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 10A - Moultrie

## Petition to Withdraw Funds From Blocked Account

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
<input type="checkbox"/>	Aff.Sub.Wit.	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		
<input type="checkbox"/>	PTC	<input type="checkbox"/>		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		
<input type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>		
<input type="checkbox"/>	Aff.Mail	<input type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/>	Letters	<input type="checkbox"/>		
<input type="checkbox"/>	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
			Reviewed by: skc	
			Reviewed on: 9/29/15	
			Updates:	
			Recommendation:	
			File 10B – Moultrie	

10B

**11 Marc Herman (Estate) Case No. 15CEPR00299**

Attorney Pascuzzi, Susan L. (for Janet S. Herman – Executor)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>OFF CALENDAR.</u></b> <b><u>FINAL INVENTORY AND</u></b> <b><u>APPRAISAL FILED 09/03/2015.</u></b>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 09/30/2015
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 11 – Herman</b>

**12 Priscilla Rosales, Araceli Rosales, Emily Rosales, Serenity Rosales GUARD/P)**  
**Case No. 15CEPR00626**

Petitioner Rosales, Rosa Maria (pro per – paternal grandmother/Petitioner)  
 Petition for Appointment of Guardian of the Person

Priscilla, 6	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>
Araceli, 5	ROSA ROSALES, paternal grandmother, is Petitioner.		Petitioner is Spanish speaking.
Serenity, 3	Father: <b>MARCO ROSALES</b> – Consent & Waiver of Notice filed 06/25/15		<b><u>CONTINUED FROM 08/25/15</u></b>
Emily, 1	Mother: <b>TALIA BLODGETT</b> – Declaration of Due Diligence filed 07/29/15 states that her whereabouts are unknown		<b>Minute Order from 08/25/15 states: Parties represent that Rosa Rosales, paternal aunt, has the minor Emily in her care. The Court orders the Court Investigator to interview and investigate Ms. Rosales, the aunt, and report back to the Court with a recommendation. Talia Blodgett, mother, still needs to be properly noticed.</b>
<b>Cont. from 082515</b>			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified	Paternal grandfather: ARTURO ROSALES served by mail on 07/23/15		
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Maternal grandfather: MICHAEL BLODGETT - served by mail on 07/23/15		
<input type="checkbox"/> Not.Cred.	Maternal grandmother: MISTY BLODGETT – served by mail on 07/23/15; per Declaration filed 08/25/15, mail was returned as undeliverable; Declaration of Due Diligence filed 08/25/15 states her current address is unknown		
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen	Petitioner states [see Petition for details].		
<input checked="" type="checkbox"/> Letters	Court Investigator Dina Calvillo filed a report on 08/19/15.		
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Dina Calvillo filed a report on 10/01/15.		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 10/01/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 12 – Rosales</b>

Petitioner Jessica Roman (Pro Per Petitioner)

## Petition for Appointment of Guardian of the Person

		<b><u>TEMPORARY EXPIRES 9/1/2015; extended to 10/6/2015</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		JESSICA ROMAN, mother's first cousin, is Petitioner.	<b><u>Continued from 9/1/2015.</u></b>
Cont. from 071315, 090115		~Please see Petition for details~	Minute Order states examiner notes are provided to the petitioner. Mr. Padilla's address is provided to the petitioner in open court. Mr. Padilla objects to the petition. Mr. Padilla is ordered to file his written objections by no later than 9/22/2015 and serve everyone legally entitled to notice. The temporary is extended to 10/6/2015.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/O	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<b>Court Investigator's Report was filed on 8/15/2015.</b>	
		<b>Objection to Guardianship filed by RONNIE C. PADILLA on 9/30/2015.</b>	
		Proof of Service by Mail of the Notice of Hearing filed 9/30/2015 shows a copy of the Objection to Guardianship was mailed to Petitioner Jessica Roman and Inez Gonzalez, mother, on 9/8/2015.	
			1. Proof of Service by Mail of the Notice of Hearing filed 9/9/2015 does not show that a copy of the Petition for Termination of Guardianship was served with the notice as required by Probate Code § 1511.
			<b>Reviewed by:</b> LEG
			<b>Reviewed on:</b> 9/30/15
			<b>Updates:</b> 10/1/15
			<b>Recommendation:</b>
			<b>File 13 - Gonzalez</b>

**Petition for Probate of Will and for Letters of Administration with Will Annexed;  
Authorization to Administer Under the independent Administration of Estates Act**

<b>DOD: 4/3/15</b>		<p><b>PASTOR RON SHIRLEY</b> is petitioner and requests <b>LINDA P. MCCLOUD</b>, former spouse of the Decedent and named executor be appointed as Administrator with Will Annexed and without bond.</p> <p>Full IAEA – o.k.</p> <p>Will dated: 7/31/1995</p> <p>Residence: Fresno Publication: Fresno Business Journal</p> <p><b>Estimated value of the Estate:</b>            Personal property- \$1,423,438.00            Real property- \$ 459,836.00  <b>Total - \$1,883,274.00</b></p> <p><b>Probate Referee: Steven Diebert</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Continued from 9/1/15. As of 10/1/15 the following issues remain:</b></p> <ol style="list-style-type: none"> <li>1. Need Original Will.</li> <li>2. Need Notice of Petition to Administer Estate.</li> <li>3. Need proof of service of the Notice of Petition to Administer the Estate on:               <ol style="list-style-type: none"> <li>a. Jerry Lee McCloud</li> <li>b. Shonda Lyn Clements</li> <li>c. Linda P. McCloud</li> <li>d. Educational Employees Credit Union.</li> <li>e. Victory Life Center Church.</li> </ol> </li> <li>4. Petitioner states that bond should be waived because the will waives bond for Linda P. McCloud as executor. However, Probate Code §6122 (a)(3) states unless the Will expressly provides otherwise, if after executing a will the testator's marriage is dissolved the dissolution revokes any provision of the will nominating the former spouse as executor. It appears bond should be set at \$1,883,274.00.</li> </ol> <p><b>Please see additional page</b></p>
<b>Cont. from 090115</b>			
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	S/P		
<input checked="" type="checkbox"/> <b>Verified</b>			
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>			
<input type="checkbox"/> <b>Notice of Hrg</b>	X		
<input type="checkbox"/> <b>Aff.Mail</b>	X		
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>			
<input type="checkbox"/> <b>Pers.Serv.</b>			
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>			
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			

<b>Reviewed by:</b> KT
<b>Reviewed on:</b> 10/1/15
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 14 – McCloud</b>

**NEEDS/PROBLEMS/COMMENTS (cont.):**

5. #5(a)3 or 5(a)4 was not answered re: registered domestic partner.
6. #5(a)7 or 5(a)8 was not answered re: issue of predeceased child.

**Note:** If the petition is granted, status hearings will be set as follows:

- **Wednesday, October 7, 2015** at 9:00 a.m. in Department 303, for the filing of the bond, if required.
- **Wednesday, February 10, 2016** at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.
- **Wednesday, November 2, 2016** at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

**15 Raven Inci-Francois (GUARD/P) Case No. 15CEPR00755**

Attorney Hopper, Cindy J (for Heather Rule and Kevin Rule – Petitioners -Paternal Aunt and Uncle)

Petition for Appointment of Guardianship of the Person

<b>Age: 15</b>	<b><u>TEMPORARY EXPIRES 10/06/2015</u></b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	<b>HEATHER RULE and KEVIN RULE</b> , paternal aunt and uncle, are Petitioners.	
	<b><u>Please see petition for details</u></b>	
<b>Cont. from</b>		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>		
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	n/a	
<input checked="" type="checkbox"/> <b>Conf. Screen</b>		
<input checked="" type="checkbox"/> <b>Letters</b>		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>		
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>	x	
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input checked="" type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by: LV</b>
		<b>Reviewed on: 09/30/2015</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 15 – Inci-Francois</b>

15



**16 Romeo Ortega, Trinity Ortega, Olivia Suarez, & Case No. 15CEPR00761  
Noah Suarez (GUARD/P)**

**Petitioner Mendoza, Yolanda (Pro Per – Petitioner – Maternal Grandmother)**

**Petition for Appointment of Guardian of the Person**

<table border="1"> <tr><td><b>Romeo Age: 8</b></td></tr> <tr><td><b>Trinity Age: 7</b></td></tr> <tr><td><b>Olivia Age: 6</b></td></tr> <tr><td><b>Noah Age: 3</b></td></tr> <tr><td><b>Cont. from</b></td></tr> <tr><td><b>Aff.Sub.Wit.</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Verified</b></td></tr> <tr><td><b>Inventory</b></td></tr> <tr><td><b>PTC</b></td></tr> <tr><td><b>Not.Cred.</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Notice of Hrg</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Aff.Mail</b></td></tr> <tr><td><b>Aff.Pub.</b></td></tr> <tr><td><b>Sp.Ntc.</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Pers.Serv.</b> w/</td></tr> <tr><td><input checked="" type="checkbox"/> <b>Conf. Screen</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Letters</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Duties/Supp</b></td></tr> <tr><td><b>Objections</b></td></tr> <tr><td><b>Video Receipt</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>CI Report</b></td></tr> <tr><td><b>9202</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>Order</b></td></tr> <tr><td><b>Aff. Posting</b></td></tr> <tr><td><b>Status Rpt</b></td></tr> <tr><td><input checked="" type="checkbox"/> <b>UCCJEA</b></td></tr> <tr><td><b>Citation</b></td></tr> <tr><td><b>FTB Notice</b></td></tr> </table>	<b>Romeo Age: 8</b>	<b>Trinity Age: 7</b>	<b>Olivia Age: 6</b>	<b>Noah Age: 3</b>	<b>Cont. from</b>	<b>Aff.Sub.Wit.</b>	<input checked="" type="checkbox"/> <b>Verified</b>	<b>Inventory</b>	<b>PTC</b>	<b>Not.Cred.</b>	<input checked="" type="checkbox"/> <b>Notice of Hrg</b>	<input checked="" type="checkbox"/> <b>Aff.Mail</b>	<b>Aff.Pub.</b>	<b>Sp.Ntc.</b>	<input checked="" type="checkbox"/> <b>Pers.Serv.</b> w/	<input checked="" type="checkbox"/> <b>Conf. Screen</b>	<input checked="" type="checkbox"/> <b>Letters</b>	<input checked="" type="checkbox"/> <b>Duties/Supp</b>	<b>Objections</b>	<b>Video Receipt</b>	<input checked="" type="checkbox"/> <b>CI Report</b>	<b>9202</b>	<input checked="" type="checkbox"/> <b>Order</b>	<b>Aff. Posting</b>	<b>Status Rpt</b>	<input checked="" type="checkbox"/> <b>UCCJEA</b>	<b>Citation</b>	<b>FTB Notice</b>	<p align="center"><b><u>NO TEMPORARY REQUESTED</u></b></p> <p><b>YOLANDA MENDOZA</b>, maternal grandmother, is petitioner.</p> <p align="center"><b>Please see petition for details</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Mark C. Ortega, father of Romeo and Trinity, was personally served on 09/24/2014 only 12 days prior to the Court hearing and not the required 15 days prior to the hearing.</li> <li>2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for: <ul style="list-style-type: none"> <li>• Jose Sorlozano Ortega (Paternal Grandfather of Romeo &amp; Trinity) – Unless the Court dispenses with notice</li> <li>• Rafael Suarez (Paternal Grandfather of Olivia &amp; Noah) – Unless the Court dispenses with notice</li> </ul> </li> <li>3. The Notice of Hearing filed 09/24/2015 does not indicate that a copy of the petition was served with the notice on Kimberly Nott, paternal grandmother of Romeo and Trinity, and Cindy Melendez, paternal grandmother of Olivia and Noah, at #3 on the proof of service. The Court may require clarification.</li> </ol> <table border="1"> <tr><td><b>Reviewed by:</b> LV</td></tr> <tr><td><b>Reviewed on:</b> 10/01/2015</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 16 – Ortega/Suarez</b></td></tr> </table>	<b>Reviewed by:</b> LV	<b>Reviewed on:</b> 10/01/2015	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 16 – Ortega/Suarez</b>
<b>Romeo Age: 8</b>																																			
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**17 Melesio Espino, Hailey Espino, Yasmine Espino, Angelina Espino (GUARD/P)**  
**Case No. 15CEPR00767**

Petitioner Espino, Elva (pro per – paternal aunt)

**Petition for Appointment of Guardian of the Person**

Angelina, 9	<b><u>NO TEMPORARY REQUESTED</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need <i>Notice of Hearing</i> .  2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Melesio Espino (father) – <i>personal service needed</i> b. Angelina Lozano (paternal grandmother) – <i>service by mail ok</i> c. Victor Noriega (maternal grandfather) – <i>service by mail ok</i> d. Cathy Noriega (maternal grandmother) – <i>service by mail ok</i>
Melesio, 4	ELVA ESPINO, paternal aunt, is Petitioner.		
Hailey, 4	Father: <b>MELESIO ESPINO</b>		
Yasmine, 2	Mother: <b>JASMINE NORIEGA</b> – <i>Consent &amp; Waiver of Notice filed 08/06/15</i>		
Cont. from		Paternal grandfather: DECIDERIO ESPINO – <i>deceased</i>	
<input type="checkbox"/> Aff.Sub.Wit.		Paternal grandmother: ANGELINA LOZANO	
<input checked="" type="checkbox"/> Verified		Maternal grandfather: VICTOR NORIEGA	
<input type="checkbox"/> Inventory		Maternal grandmother: CATHY NORIEGA	
<input type="checkbox"/> PTC		<b>Petitioner states:</b> [see Petition for details].	
<input type="checkbox"/> Not.Cred.		<b>Court Investigator Jennifer Young filed a report on 10/01/15.</b>	
<input type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report	<input checked="" type="checkbox"/>		
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
Reviewed by: JF			
Reviewed on: 10/01/15			
Updates:			
Recommendation:			
File 17 – Espino			

**Petition for Probate of Will and for Letters Testamentary; Authorization to Administer  
Under the Independent Administration of Estates Act**

<b>DOD: 05/16/15</b>		<b>BOBBY NASATO NAKANK</b> aka <b>BOBBY MASATO NAKANO</b> , nephew/named Executor without bond, is Petitioner.  Full IAEA – OK  Will dated 05/24/91  Residence: Fresno Publication: The Fresno Bee	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Decedent's will is not self-proving. Need proof of subscribing witness (form DE-131).  2. Need Confidential Supplement to Duties and Liabilities of Personal Representative (form DE-147S).  <b>Note:</b> If the petition is granted, status hearings will be set as follows:  <ul style="list-style-type: none"> <li><b>Wednesday, February 10, 2016</b> at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal.</li> <li><b>Wednesday, November 2, 2016</b> at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			X
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			w/
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>		<b>Estimated Value of the Estate:</b> Real property - \$100,000.00  Probate Referee: <b>STEVEN DIEBERT</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>	X		
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> JF <b>Reviewed on:</b> 10/02/15 <b>Updates:</b> <b>Recommendation:</b> <b>File 18 – Nakano</b>	
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			

Petition to Determine Succession to Real Property (Prob. Code §13150)

<b>Age:</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED TO 11/5/15</u></b> Per Attorney request
<b>DOD:</b>		
<b>Cont. from</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	
<input type="checkbox"/>	<b>Verified</b>	
<input type="checkbox"/>	<b>Inventory</b>	
<input type="checkbox"/>	<b>PTC</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>	
<input type="checkbox"/>	<b>Notice of Hrg</b>	
<input type="checkbox"/>	<b>Aff.Mail</b>	
<input type="checkbox"/>	<b>Aff.Pub.</b>	
<input type="checkbox"/>	<b>Sp.Ntc.</b>	
<input type="checkbox"/>	<b>Pers.Serv.</b>	
<input type="checkbox"/>	<b>Conf. Screen</b>	
<input type="checkbox"/>	<b>Letters</b>	
<input type="checkbox"/>	<b>Duties/Supp</b>	
<input type="checkbox"/>	<b>Objections</b>	
<input type="checkbox"/>	<b>Video Receipt</b>	
<input type="checkbox"/>	<b>CI Report</b>	
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<input type="checkbox"/>	<b>Aff. Posting</b>	
<input type="checkbox"/>	<b>Status Rpt</b>	
<input type="checkbox"/>	<b>UCCJEA</b>	
<input type="checkbox"/>	<b>Citation</b>	
<input type="checkbox"/>	<b>FTB Notice</b>	
<b>Reviewed by:</b> skc		
<b>Reviewed on:</b> 9/30/15		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 20 – Carter</b>		

**Deshawn Deloach, Deyviana Deloach, and  
Benjamin Vasquez (GUARD/P)**

**Case No. 15CEPR00942**

**Petitioner** Onyegegbu, Ikemefuna (Pro Per – Maternal Uncle – Petitioner)

**Petitioner** Marquez, Lisa Lee (Pro Per – Maternal Aunt – Petitioner)

**Petition for Appointment of Temporary Guardian of the Person (Prob. Code §2250)**

			See petition for details.	<b>NEEDS/PROBLEMS/ COMMENTS:</b>  1. Need Notice of Hearing. 2. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Minor Deshawn Deloach - Minor Deyviana Deloach - Lenetta Thomas (Mother) - Deshawn Deloach (Father, if diligence not found)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	X		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/30/15	
			Updates:	
			Recommendation:	
			File 23 – Deloach/Vasquez	

Petitioner

Hamby, Patricia Kay (Pro Per – Paternal Grandmother – Petitioner)

Petition for Appointment of Temporary Guardian of the Person

			See petition for details.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need proof of personal service of Notice of Hearing with a copy of the temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Leo Rockwell (Father)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 9/30/15	
			Updates:	
			Recommendation:	
			File 24 – Astone	